



REDACTED

Attorneys &amp; Counselors

5057 Keller Springs Road | Suite 600 | Addison, Texas | 75001

October 28, 2011

Texas Capital Bank, N.A.  
 2000 McKinney Avenue, Suite 700  
 Dallas, TX 75201  
 Attn: Ms. Julie Anderson

File No: [REDACTED]  
 Invoice No: 1048550

Contact: Paul Noonan  
 Reference: Dallas Roadster, Ltd. (\$4,000,000.00)

				Amount
9/15/2011	TIH	Review [REDACTED] prepare [REDACTED]	6.50	2,275.00
			350.00/hr	
9/16/2011	TIH	Continued preparation of [REDACTED], e-mails [REDACTED]	3.00	1,050.00
			350.00/hr	
9/20/2011	TIH	Telephone conference with [REDACTED]	1.00	350.00
			350.00/hr	
9/22/2011	TIH	Revise [REDACTED]	2.00	700.00
			350.00/hr	
10/5/2011	TIH	Telephone conference with [REDACTED]	1.00	350.00
			350.00/hr	
10/19/2011	TIH	Preparation for [REDACTED]	3.00	1,050.00
			350.00/hr	
Total Professional Services				\$5,775.00
9/1/2011	Paid to TLIC consultants, LLC for Outside Professional Fees - August 16, 2011 to August 31, 2011			12,670.00
9/16/2011	Paid to SOS Direct for Certificate of Existence			15.00
	Paid to TLI Consultants, LLC for Outside Professional Fees - September 1, 2011 to September 15, 2011			11,960.00
10/3/2011	Paid to TLIC consultants, LLC for Outside Professional Fees - September 17, 2011 to September 30, 2011			13,055.00
10/4/2011	Paid to County Clerk, Dallas County for Filing Fee - Modification			76.00
	Paid to Affiliated Computer Services, Inc. for Filing Fee - Modification			3.00
10/5/2011	Paid to County Clerk, Collin County for Filing Fee - Modification			76.00
	Paid to Affiliated Computer Services, Inc. for Filing Fee - Modification			3.00
10/17/2011	Paid to TLIC consultants, LLC for Outside Professional Fees - October 1, 2011 to October 15, 2011			12,265.00
	Paid to CSC for UCC Summary - Dallas Roadster Limited			21.00
	Paid to CSC for UCC Document Retrieval - Dallas Roadster			15.00
Total Reimbursable Expenses				\$50,159.00
Total Time and Expenses				\$55,934.00

4437.813

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REDACTED

Amount

Previous Balance

\$26,280.00

10/5/2011 Payment. [REDACTED]

(\$26,280.00)

10/28/2011 Payment from [REDACTED]

(\$3,700.00)

Balance Due

\$52,234.00

**Important Messages:**

Please reference the invoice number and the file number on the payment.

Federal Taxpayer Number: 20-8991739.

Telephone: 972-716-1888